



Recommended IRS Publication Reading List for Part 1: Individuals

Publication 17, Your Federal Income Tax

Publication 501, Exemptions, Standard Deduction, and Filing Information

Publication 971, Innocent Spouse Relief

Publication 519, U.S. Tax Guide for Aliens

Publication 552, Recordkeeping for Individuals

Publication 54, Tax Guide for U.S. Citizens and Resident Aliens Abroad

Publication 504, Divorced or Separated Individuals

Publication 525, Taxable and Nontaxable Income

Publication 15-B, Employer's Tax Guide to Fringe Benefits

Publication 3, Armed Forces' Tax Guide

Publication 550, Investment Income and Expenses

Instructions for Schedule B

FS Publication 51, Using Savings Bonds for Education

Publication 551, Basis of Assets

Publication 544, Sales and Other Dispositions of Assets

Publication 547, Casualties, Disasters, and Thefts

Publication 523, Selling Your Home

Publication 946, How to Depreciate Property

Publication 527, Residential Rental Property

Publication 4681, Canceled Debts, Foreclosures, Repossessions, and Abandonments

Publication 529, Miscellaneous Deductions

Publication 535, Business Expenses

Publication 521, Moving Expenses

Publication 970, Tax Benefits for Education

Publication 590-A, Contributions to Individual Retirement Arrangements

Publication 502, Medical and Dental Expenses

Publication 600, State and Local General Sales Taxes

Publication 936, Home Mortgage Interest Deduction

Publication 526, Charitable Contributions

IRS Publication 1771, Charitable Contributions—Substantiation and Disclosure Requirements

Publication 587, Business Use of Your Home

Publication 972, Child Tax Credit

Publication 503, Child and Dependent Care Expenses

Publication 596, Earned Income Credit

Publication 5187, Health Care Law: What's New for Individuals & Families

Publication 974, Premium Tax Credit (PTC)

Publication 514, Foreign Tax Credit for Individuals

Tax Topic 556, Alternative Minimum Tax

Publication 929, Tax Rules for Children and Dependents

Publication 590, Individual Retirement Arrangements (IRAs)

Publication 575, Pension and Annuity Income

Publication 560, Retirement Plans for Small Business

IRS FBAR Reference Guide Reporting of Foreign Financial Accounts on the Electronic FBAR (IRS Webinar)

Instructions for FinCEN Form 114

Instructions for Form 3520

Publication 559, Survivors, Executors, and Administrators

Publication 950, Introduction to Estate and Gift Taxes

Instructions for Form 1041

Instructions for Form 706

Instructions for Form 709

Recommended IRS Publication Reading List for Part 2: Businesses

Publication 583, Starting a Business and Keeping Records

Publication 1635, Understanding Your EIN

Publication 334, Tax Guide for Small Business

Publication 1779, Independent Contractor or Employee

Publication 505, Tax Withholding and Estimated Tax

Publication 538, Accounting Periods and Methods

Publication 525, Taxable and Nontaxable Income

Publication 925, Passive Activity and At-Risk Rules

Publication 535, Business Expenses

Publication 538, Accounting Periods and Methods

Publication 587, Business Use of Your Home

Publication 463, Travel, Entertainment, Gift, and Car Expenses

Publication 15-A, Employer's Tax Guide

Publication 15-B, Employer's Tax Guide to Fringe Benefits

Instructions for Form 3800, General Business Credit

Publication 536, Net Operating Losses for Individuals, Estates, and Trusts

Instructions for Form 8903, Domestic Productions Activities Deduction

Instructions for Form 4626, Alternative Minimum Tax-Corporations

Publication 551, Basis of Assets

Publication 547, Casualties, Disasters, and Thefts

Instructions for Form 3115, Application for Change in Accounting Method

Publication 946, How to Depreciate Property

Publication 544, Sales and Other Dispositions of Assets

Publication 541, Partnerships

Instructions for Form 1065

Publication 542, Corporations

Instructions for Form 1120, U.S. Corporation Income Tax Return

Form 1120-S Instructions

Publication 225, Farmer's Tax Guide

Publication 4220, Applying for 501(c)(3) Tax-Exempt Status

Publication 557, Tax-Exempt Status for Your Organization

Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities

Publication 598, Tax on Unrelated Business Income of Exempt Organizations

Publication 1828, Tax Guide for Churches & Religious Organizations

Publication 1771, Charitable Contributions Substantiation and Disclosure Requirements

Publication 560, Retirement Plans for Small Business

Publication 590-A, Contributions to Individual Retirement Arrangements

Publication 590-B, Distributions from Individual Retirement Arrangements

Publication 3398, Choosing a Retirement Solution for Your Small Business

Publication 559, Survivors, Executors, and Administrators

Publication 950, Introduction to Estate and Gift Taxes

Publication 536, Net Operating Losses (NOLs) for Individuals, Estates, and Trusts

Recommended reading list for Part 3, Representation

Circular 230, Regulations Governing Practice Before the Internal Revenue Service

Publication 947, Practice Before the IRS and Power of Attorney

Publication 1, Your Rights as a Taxpayer

Publication 470, Limited Practice Without Enrollment

Instructions for Form 2848

Publication 4019, Third Party Authorization, Levels of Authority

Publication 4557, Safeguarding Taxpayer Data

Publication 5199, Tax Preparer Guide to Identity Theft

Publication 216, Conference and Practice Requirements

Publication 596, Earned Income Credit

Publication 4687, Refundable Credits Due Diligence

Publication 3524, EITC Eligibility Checklist

Publication 583, Starting a Business and Keeping Records

Publication 552, Recordkeeping for Individuals

Publication 594, The Collection Process

Publication 1035, Extending the Tax Assessment Period

Publication 971, Innocent Spouse Relief

Publication 556, Examination of Returns, Appeal Rights, and Claims for Refund

Publication 1660, Collection Appeal Rights

Publication 5, Your Appeal Rights & How to Prepare a Protest If You Don't Agree

Publication 4227, Overview of the Appeals Process

Publication 4167, Appeals: Introduction to Alternative Dispute Resolution

Publication 3112, IRS e-file Application and Participation

Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns